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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:

Chen et al

Serial No: 10/072,830

Filed: February 8, 2002

For: *Methods and Compositions for
Stimulating Axon Regeneration and
Preventing Neuronal Cell Degeneration*

Examiner: Not Yet Assigned

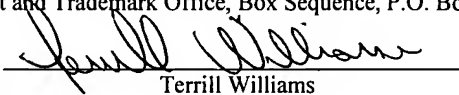
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**STATEMENT TO SUPPORT FILING AND SUBMISSION IN
ACCORDANCE WITH 37 C.F.R. §§ 1.821-1.825**

Sir:

In connection with a Sequence Listing submitted concurrently herewith, the undersigned hereby states that:

1. the submission, filed herewith in accordance with 37 C.F.R. § 1.821(g), does not include new matter;
2. the content of the attached paper copy and the attached computer readable copy of the Sequence Listing, submitted in accordance with 37 C.F.R. § 1.821 (c) and (e), respectively, are the same;
3. all statements made herein of their own knowledge are true and that all statements made on information and belief are believed to be true; and further, that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or

both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent resulting therefrom.

Respectfully Submitted,

Date: September 30, 2002

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